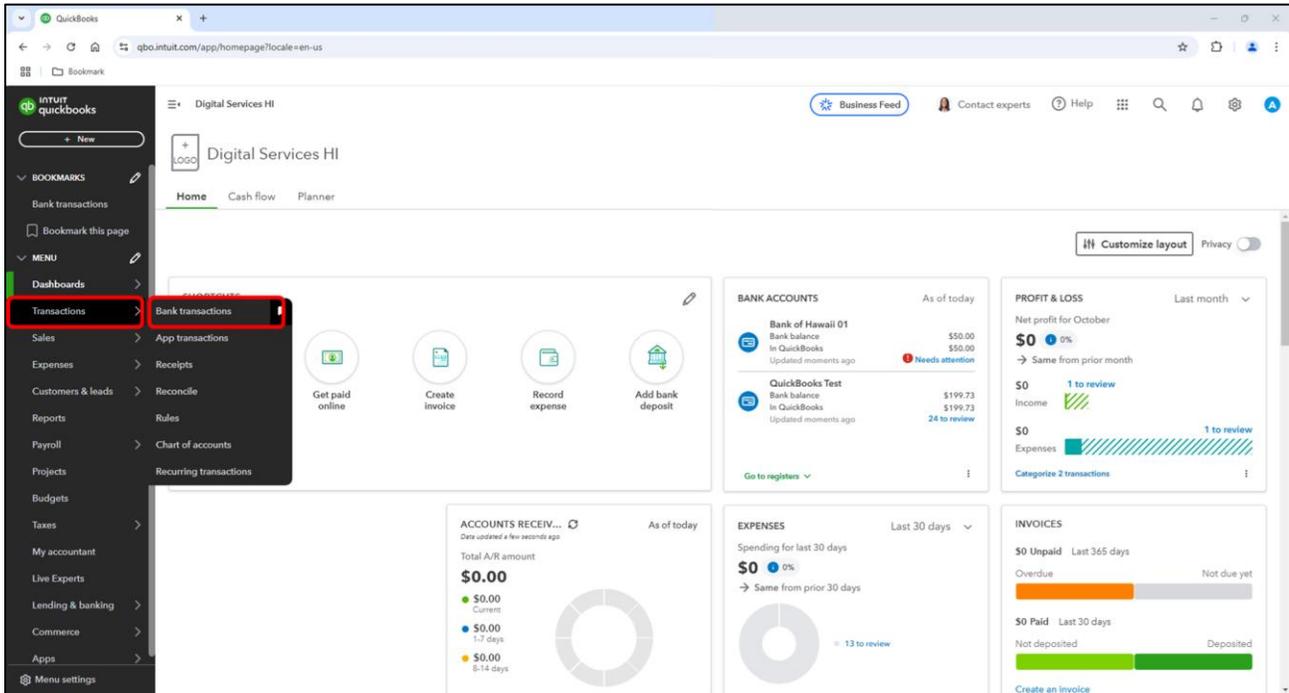


How to link your Bank of Hawaii account to QuickBooks

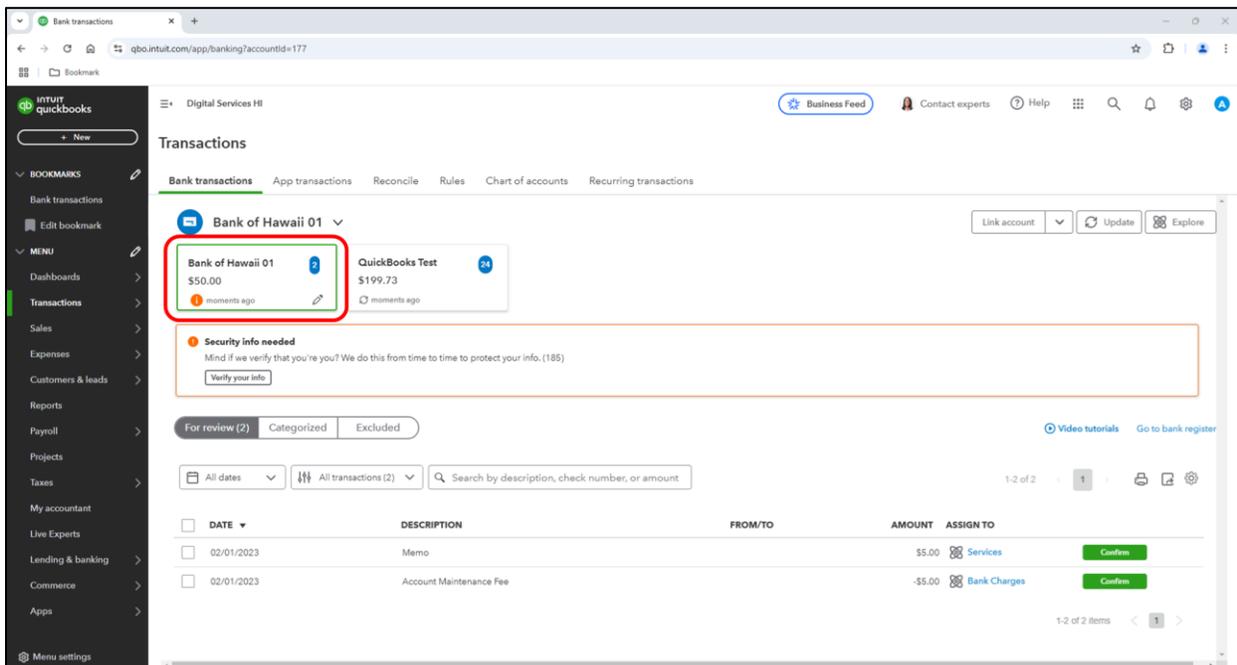
Updated as of April 3, 2025

Please see below for instructions provided to reconnect your Bank of Hawaii accounts to **QuickBooks**.

1. Log into **QuickBooks**.
2. On the **Left Navigation Menu**, select **Transactions** → **Bank transactions**.

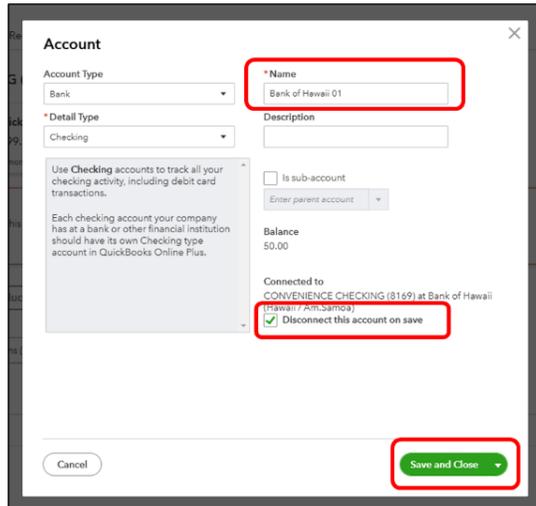
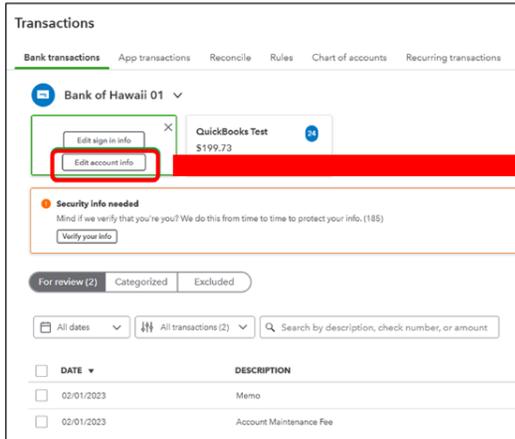


3. Identify the **Bank of Hawaii** account tile.
4. **De-link the Bank of Hawaii** account.
 - a. Select the “Pencil” (edit) icon on the Bank of Hawaii account tile.



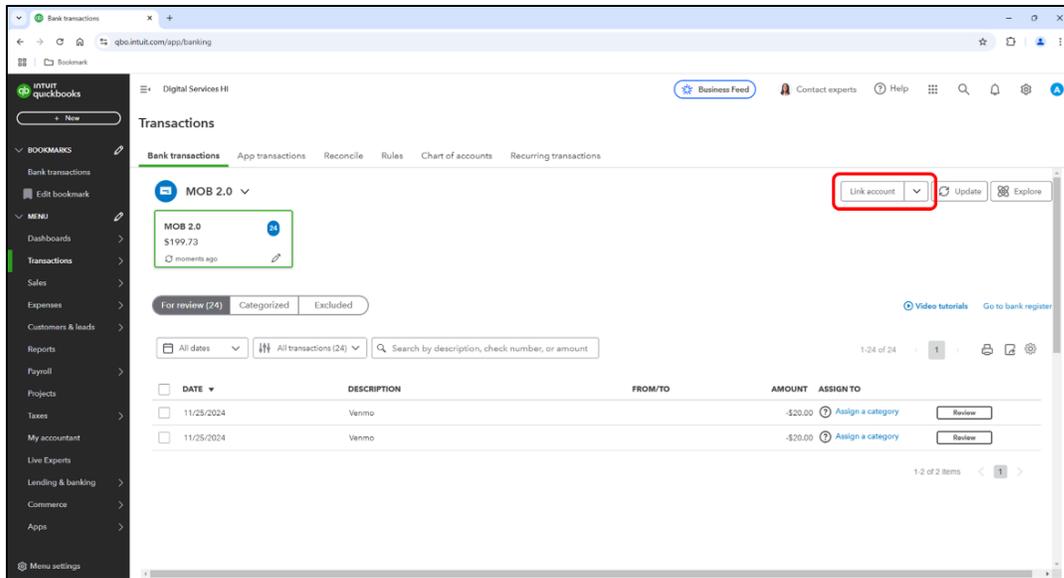
- b. Select “Edit account info”

- i. **IMPORTANT:** Please note the **name of your existing account** by referring to the “Name” field (e.g., “Bank of Hawaii 01” in this walkthrough). You will need to add this account back after relinking your Bank of Hawaii account.
- c. Select **“Disconnect this account on save”**
- d. Select **“Save and Close”**

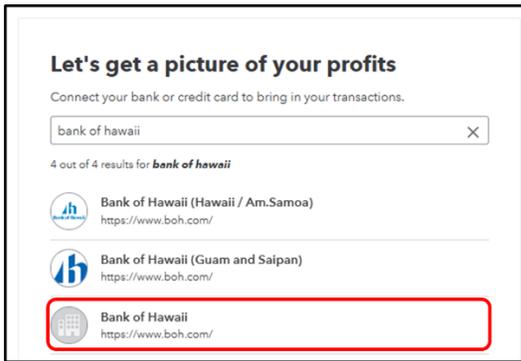


5. **Re-link the Bank of Hawaii account.**

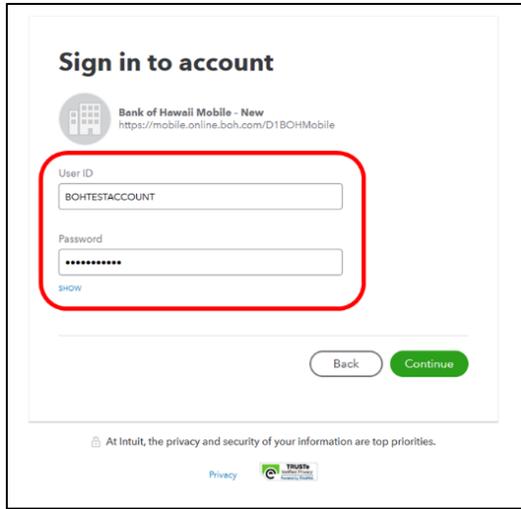
- a. On the right-hand side, select **“Link account”**



b. Search and select **“Bank of Hawaii”**



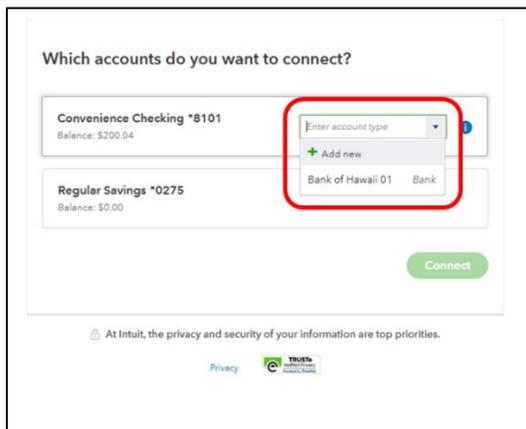
c. Authenticate with your **Bank of Hawaii** login credentials.



d. Select your **bank region (Hawaii or Guam/Saipan/Palau)** and complete **verification process** by sending a one-time code to your phone number via call/text.

e. Select the **Bank of Hawaii account** you would like to connect.

- i. In the “Enter account type” dropdown, **select your existing account** (e.g., “Bank of Hawaii 01” in this walkthrough).
- ii. **Do NOT** choose “Add new” unless you intend to add a new account to QuickBooks.



f. Select **date range** “This year (01/01/2024)”

g. Select **Connect** and then complete final verification process if prompted.

Which accounts do you want to connect?

Convenience Checking *8101
Balance: \$200.04

Bank of Hawaii 01 ✓

Regular Savings *0275
Balance: \$0.00

We will pull transactions from the selected accounts from 01/01/2024. Or you can select a different date to pull transactions from. Some bank limitations may apply.

This year (01/01/2024) ▼

Connect

At Intuit, the privacy and security of your information are top priorities.

Privacy

Bringing in your transactions

This will only take a moment.

Money in transactions

Money out transactions



All set! You're connected and ready to go.

Done

After completing these steps, the system automatically syncs up with the account transactions.

DATE	DESCRIPTION	FROM/TO	AMOUNT	ASSIGN TO
11/25/2024	Transfer L Ref:3310230LXXXXXXXX0275		\$50.04	Assign a category Review
10/29/2024	L Funds Ref:3031511LXXXXXXXX0275		-\$30.00	Assign a category Review
10/29/2024	L Funds Ref:3031510LXXXXXXXX0275		-\$5.04	Assign a category Review
10/29/2024	L Funds Ref:3031511LXXXXXXXX0275		-\$15.00	Assign a category Review
04/10/2024	E Bankoh Transfer		\$97.04	Assign a category Review
02/01/2023	Memo		\$5.00	Services Confirm
02/01/2023	Account Maintenance Fee		-\$5.00	Bank Charges Confirm

The Bank of Hawaii account will sync on the home/dashboard page as well.

QuickBooks | qb0.intuit.com/apps/get-things-done

Business Feed | Contact experts | Help

Digital Services HI | Home | Cash flow | Planner

Customize layout | Privacy

SHORTCUTS

- Run payroll
- Get paid online
- Create invoice
- Record expense
- Add bank deposit

Show all

BANK ACCOUNTS

As of today

Bank of Hawaii 01	Bank balance	\$200.04
In QuickBooks		\$200.04
	Updated moments ago	7 to review

CHICKEN'S EYE	Bank balance	\$199.73
In QuickBooks		\$199.73
	Updated moments ago	24 to review

Go to registers

ACCOUNTS RECEIVABLE

Disputed 4 for previous days

As of today

Total A/R amount

\$0.00

- \$0.00 Current
- \$0.00 1-7 days
- \$0.00 8-14 days

EXPENSES

Spending for last 30 days

Last 30 days

\$0 0%

→ Same from prior 30 days

13 to review

PROFIT & LOSS

Last month

Net profit for October

\$0 0%

→ Same from prior month

Income

\$0 1 to review

Expenses

\$0 1 to review

Categorize 2 transactions

INVOICES

\$0 Unpaid Last 365 days

Overdue | Not due yet

\$0 Paid Last 30 days

Not deposited | Deposited

Create an invoice