

G. N. WILCOX TRUST
Bank of Hawaii, Trustee

Grant Application Information for Tuition Aid Program Support

Tuition Aid Grantmaking Policies

Application for Tuition Aid programs grants are accepted from qualified tax-exempt (501 (c)(3) charitable learning institutions serving children from preschool through 12th grade throughout the state of Hawaii. The Trust's first priority is to assist Kauai schools serving that island.

Generally, the Trust prefers to be one of several contributors to a school's tuition aid program, expecting the school to acquire needed funds from several sources to assure the continuation of the program in the future.

The Trust does not give tuition aid to individuals. It also does not provide grants for endowments.

The Committee on Beneficiaries generally will accept only one request a year from an organization. The exception to this policy is a tuition aid request which will be considered in addition to one other request from a school.

NOTE G. N. Wilcox Trust requires **all** members serving on the board of directors to make a personal annual financial contribution, at some level, to the support of the organization; in addition to participating in fundraising activities. This policy excludes churches.

Accreditation Policy

At the present time, G. N. Wilcox Trust Committee on Beneficiaries does not require schools submitting a request to be accredited.

Foundation Deadline Date:

- **Requests for Tuition Aid Program Support must be submitted by 11:59 PM on JANUARY 1.**
(Requests are normally reviewed at the March or April meeting.)

Within six months, applicants will be notified in writing of the action taken on their requests. The recipient of a grant will be required to submit a narrative report on what has been accomplished as a result of the grant, and a fiscal accounting of the grant expenditures.

The Foundation receives more requests for assistance than its funds permit supporting. Normally, all applications are considered, and each is acted upon according to its current and projected relative merit, provided it is in keeping with the deed of trust.

NOTE: *Although not ordinarily required, an audited financial statement may be requested if circumstances warrant.*

Contact Information for the G. N. Wilcox Trust (Toll-free from Neighbor Islands: 1-800-272-7262)

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